

SET 2024/007

May 9, 2024

Subject: Notification of the Registration of Capital decrease, Capital increase, and the amendment of Clause 4. Of Company's Memorandum of Association with the Department of Business Development, Ministry of Commerce

To: President  
The Stock Exchange of Thailand

According to the 2024 Annual General Meeting of Shareholders held on Thursday 25, 2024 of TEAM Consulting Engineering and Management Public Company Limited ("the Company) has approved the solutions as follows;

1. Approved the decrease of the Company's registered capital by 49,191 baht, from the current 477,000,000 baht to 476,950,809 baht, achieved by eliminating 98,382 unsold registered ordinary shares with a par value of 0.50 baht. These shares constituted the remaining portion from dividend payments as per the resolution of the Company's Annual General Meeting of Shareholders for the year 2023. The total reduction in registered capital amounted to 49,191 baht, and approved the amendment of Clause 4. of the Company's Memorandum of Association to the line with the decrease of the Company's registered capital.
2. Approved the increase of the Company's registered capital amounting to 35,000,000 baht, from the original registered capital of 476,950,809 baht to the new registered capital of 511,950,809 baht, by issuing additional ordinary shares 70,000,000 shares, with a par value of 0.50 baht per share, reserved for the offering of the increased shares under Specific Purpose to specific investors (Private Placement), and approved the amendment of Clause 4. of the Company's Memorandum of Association to the line with the increase of the Company's registered capital.

The Company has registered the decrease of the Company's registered capital along with the amendment of Clause 4 of the Company's Memorandum of Association to be in the line with the decrease of the Company's registered capital, and registered the increase of the Company's registered capital along with the amendment of Clause 4. of the Company's Memorandum of Association to be in the line with the increase of the Company's registered capital as detailed above with the Department of Business Development, Ministry of Commerce, effective on May 7, 2024 and May 8, 2024 respectively.

Please be informed accordingly.

Yours sincerely,  
Dr. Aphichat Sramoon  
Chief Executive Officer (CEO)